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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: :  
: Chapter 15  
SINO-FOREST CORPORATION, :  
: Case No. 13-10361 (MG)  
:   
Debtor in a Foreign Proceeding. :  
-----X

**AFFIDAVIT OF SERVICE**

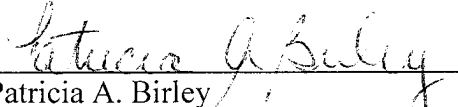
STATE OF NEW YORK:

: SS

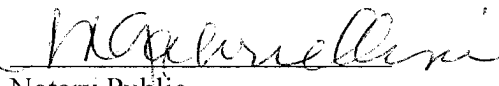
CITY OF NEW YORK:

Patricia A. Birley, being duly sworn, deposes and says:

I am over the age of eighteen years, am not a party to the action, and reside in Old Bridge, State of New Jersey. On September 25, 2013, I caused true and correct copies of the *Notice of Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement*, with its accompanying exhibit, to be served via first class mail to the persons on the service lists attached hereto as Exhibits A-C.<sup>1</sup>

  
Patricia A. Birley

Sworn before me this 26th day  
of September, 2013

  
Notary Public

**MELISSA GABRIELLINI**  
Notary Public, State of New York  
No. 01GA6112613  
Qualified in Richmond County  
My Commission Expires July 6, 2016

<sup>1</sup> Exhibit B contains the contact information of parties that are individuals. Because such information may be personal or private in nature, Exhibit B will be filed on the docket in redacted form. Contemporaneously with such filing, unredacted copies will be provided to the Chambers of the Honorable Judge Martin Glenn.

**Exhibit A**

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**Exhibit B**

**[Redacted]**

**Exhibit C**

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